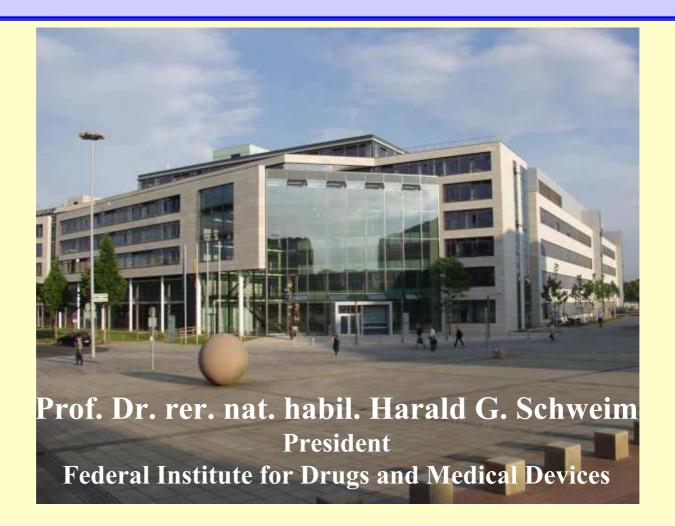
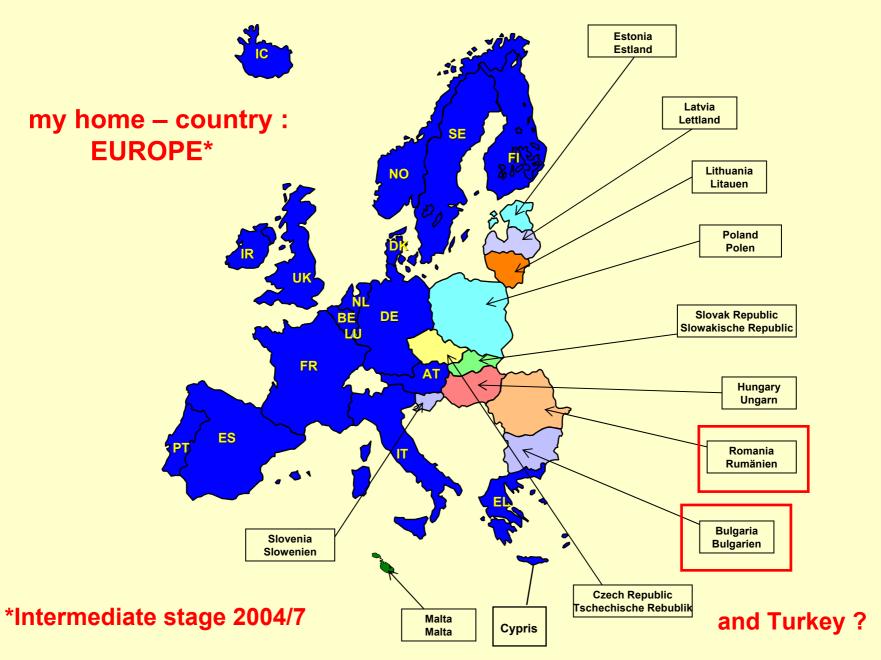


Das BfArM im System der europäischen Zulassungsverfahren









Drugs in Germany I

- big (German-speaking) market (~ 100 Mio. people)
- 60,000 approved drugs with :
- ~ 1000 usable approvals with standardised master texts ("Muster")
- ~ 10,000 "freshly" appr. "old products" ("Nachzulassung")
- ~ 20,000 MRP-ready approvals (Assessment Reports)
- big market for homeophatics and herbals
- important medium-sized (and cooperative!) companies
- tradition in precision and exactness
- all global players in the market



Drugs in Germany II

- old market workload until 31 December 2005
- strict national regulations
- well established court- law
- strong (good-lobbying!) trade associations
- need for equal treatment of approvals
- no pricing negotiations within approval procedure



Drugs in Germany III

- partly electronic application obligatory ("Einreichungsverordnung")
- many internal (partly public) databases for approved drugs
- "electronic" marketing authorisation (in progress)
- broad use of standardised master text ("Muster") approvals for known drugs
- developing new database vigilance systems
- SOPs on nearly all topics in Regulatory Affairs
- Very active scientific regulatory affairs society (DGRA)



Approval of Drugs in Germany

regulatory framework

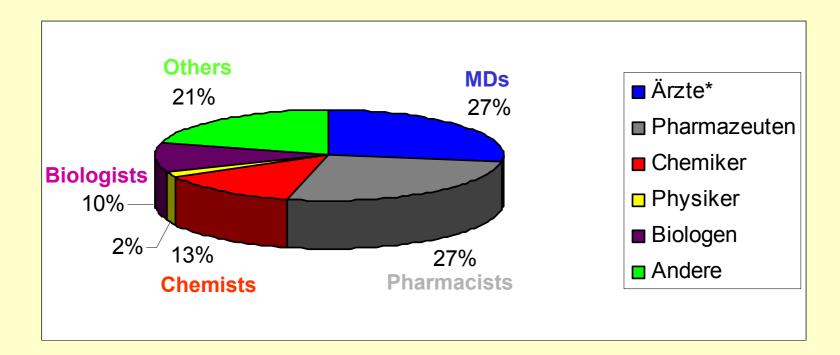
Directive 2001/83/EEC = Codification (65/65/EEC; 75/319/EEC; 92/27/EEC) Title II Article 2 and German Drug Law (AMG)

how to gain marketing authorisation in Germany:
centralised procedure according to 2309/93/EEC
decentralised procedure according to 75/319/EEC
national procedure for new and known substances
according to §§ 21, 25, 48, 49 etc. AMG
homoeopathics etc. according to §§ 34
standard approvals according to § 36 AMG
parallel import approval
old drugs ("Nachzulassung") according to § 105 AMG



Staff at BfArM (05/01/02)

- 965 Employees;
- 630 thereof female and 335 male;
- 695 thereof in scientific Dep./270 in administrative Dep.;
- 342 thereof scientists;
- 184 thereof female and 158 male





BfArM – European Workload 1995 to 2002

 Centralised Procedure (incl. Line-extension) Number BfArM as (Co)Rapp

368 54 (ca. 16 %)

Mutual Recognition Number as RMS

Projects: 1877 Projects: 258

Single: 3562 Single: 466

as CMS 1362

DE holds rank 4 of RMS countries (2002)

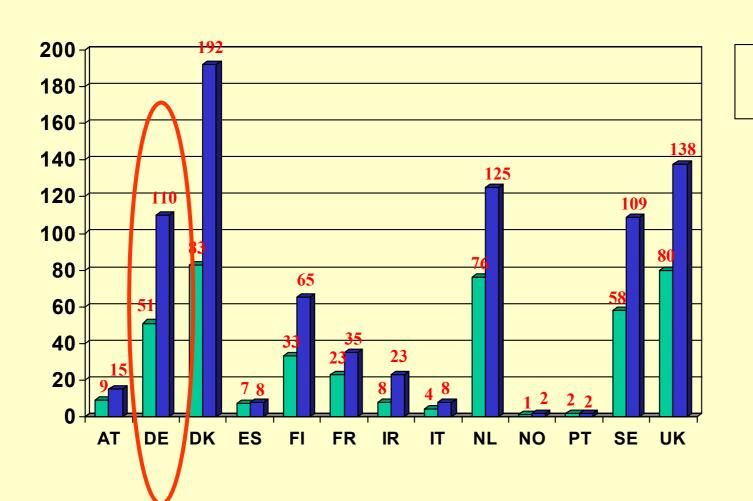
DE (together with SE) leading in the licensing of new substances in MR-Procedures

DE is concerned in more than 50% of all procedures and thus has the most MR licenses in Europe



Overview of Reference Member States in Decentralised Procedures

- completed procedures (Day 90) 1 January 2002 until 31 December 2002 -



■ Projekte: 435

■ Einzel: 832

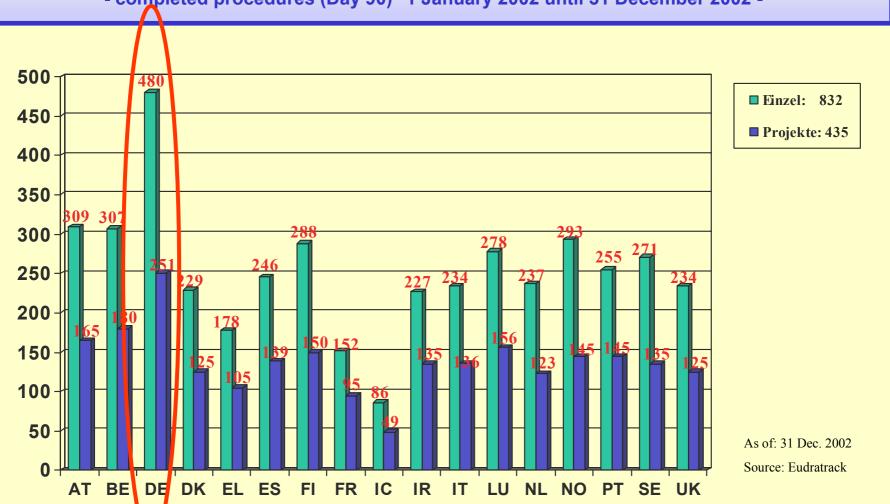
As of: 31 Dec. 2002

Source: Eudratrack



Overview of Concerned Member States in Decentralised Procedures

- completed procedures (Day 90) 1 January 2002 until 31 December 2002 -





Proposals of the Commission

- Centralised or decentralised now in balance*?
- Mutual Recognition Committee composition ?
- Empowerment of the Mutual Recognition Procedure
- One renewal after 5 years (?)
- "Pre-approval" pharmacovigilance ??
- "Better regulation" ?
- However, lacking definitions on:
 - NCE
 - Public health
 - Serious risk to public health
- * New Commission proposal will follow a little later



Most Important Aspects of the Review for Us:

- Streamlining of Committees (number of members; process of selection; responsibility)
- Scope for centralised / decentralised procedures
- Importance of clear definitions (next slide)
- Renewal versus pharmacovigilance (following)



Need for Definition: "Serious Risk to Public Health"

- national views / definitions differ from case to case and from country to country ?
- are national views always objective?
- maybe national views are "historical" ?
- are national views applicable to European harmonisation / single market ?
- are national views "for home use" only
 - or a "mission" to other countries?
 - Conclusion: A European definition is highly necessary.
- Already on Commission agenda, but within which time frame ?



centralised

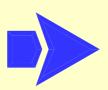
Council Regulation (EEC) No. 2309/93 - Annex

new drugs for: AIDS, oncology diabetes &

neuro-vegetative diseases (e.g. Alzheimer's)

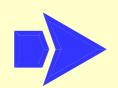
obligatorily CENTRALISED

decentralised



Generics
centralised and decentralised
line-extension

national



FOR ONE MEMBER STATE ONLY;

bibliographic approval;



Future of national procedures ?

 abolishment of new substances in national procedures?
 and how to keep scientific knowledge??

abolishment of renewal procedure ?
 and then what about outdated claims ??
 we recomend renewals all 10 (8) years



Deficits due to Centralisation/Globalisation of Product Development + Maintenance

- Loss of national identification for:
 - academic research
 - product development
 - licensing system
 - marketing/product maintenance
 - drug safety



Deficits due to Centralisation-(ONLY) of Licensing Procedures

Medium-sized companies' development of innovative products is inhibited by

in-house bundling of capacities for processing of centralised procedures in-house costs for pursuing centralised procedures fees for centralised procedures

It's necessary for companies to have (as free as possible) choice of access to market



Possible Development I (Risks)

- Shift from national + decentralised procedures to centralised procedures
- Increase in monopolisation of licensing systems
- Decrease in competition
- Decrease in national identification with products
- Shifting of decisions from national to centralised anonymous EU authorities



Development II (Advantages)

- Common market
- Quality of supply with medicinal products of a consistently high European standard
- Uniform regulatory system
- Transparency
- Orientation for consumer and patient

But Pharmacovigilance always stays a national responsibility !!



Agencies Have to Define Their Position for the Future:

- Team leader and/or opinion leader ?
- Centres of excellence for agencies or "full provider" ??
 - according to approvals :
 - MRFG RMS / Centralised Rapporteur
 - according to projects / indications (e.g. antibiotics, HIV)
 - according to topics (Notes for Guidance, Points to Consider, Working Parties)
- Team player in all other cases! (The Network-System!)

.....otherwise???



BfArM's Decisions for Contribution I

- "Full-provider"
- Scientific expertise
- Effective and efficient licensing system
- Customer orientation
- Scientific co-operation with other regulatory authorities
- Fulfilment of European and international standards
- Development of a worldwide pharmacovigilance network



National Contribution II

- Co-operation in detecting counterfeit medicinal products
- Co-operation in the field of inspections
- Development of a European strategy for consumer information
- Developments in "off-label use", "orphan drugs", and "fast-track drugs"
- We want to be part of the european network



Optimisation of European Procedures

- Excellent national and EU scientific advice
- High scientific level expertise
- Bridging of national / EU risk management
- Contribution to European pharmaceuticals market:
 Qualified "Nachzulassung" in the CC
- Quality / quality assurance
- Fast access to important drugs for all Europeans



Importance of European Procedures - Future

Regulation of access to Centralised/Mutual Recognition Procedures

Balance between Centralised and Mutual Recognition Procedures

- For 2003, only few (22+16 orphans*) new substances can be expected within the Centralised Procedure. What is the EMEA's future?
 (costs?, fees?, 240 employees must be paid!)
 - Therapeutic advisory groups as "European FDA starting point"??
 - Variations Type IA (and some Type IB) to be handled by EMEA ??
 - "An open door may tempt a saint"

* source: EMEA/MB/057/02/en/Final



Our Proposal for the Future European System

```
"Premium products" (innovative) centralised
centralised procedure focussed on AIDS, cancer, neuro-deg.
diseases and
therapeutic innovations, technologies
new therapeutic principles
```

```
"Bread-and-butter products" mutual recogn./national
known* biotechnological products (e.g.
insulins)
known chemical substances and combinations
thereof
other new substances and generics
"former*" innovative classes of products
"important" herbals
```

* Only " Diamonds are forever! "



Fulfilment of the EMEA Tasks ("Secretariate"!)

- ++ Co-ordination, project management
- (+) Platform for decision making
 (still possible after Court of Justice on OCs-3, anorectics, Capoten?)
- +/- Transparency, websites etc.
- Archiving, documentation, data-bases (pending)
- -- EUDRA xxx products (deficitary)
- (+) Success monitoring, cost-performance accounting, quality assurance
- Personnel required per application (too much administration?)

Fulfilment of the Agency's Tasks ("Scientific Body"!)

- + Scientific evaluation (professional work = service for EMEA)
- + Experts in a stand-by mode
- + Implementation of the European idea in MR-Procedures
- (+) Translation of recognition into national licenses
- --! Avoidance of double offers / double work



WHAT? WHERE?

- Expertise, co-coordination -- at home
- Co-operation -- on site (London, Brussels)
 - HoA, MRFG, MB, Ph-Com
 - CPMP, COMP,SciARG, ORGAM,WP's, ad hoc groups
 - "Topic Leader" of the BfArM at ICH:
 - eCTD; Quality; BIOTEC; SAFTEY; VIGILANCE
- Delegation
 - to Commission
 - to EMEA



Role and Tasks of the Agencies in the Future

to be clarified:

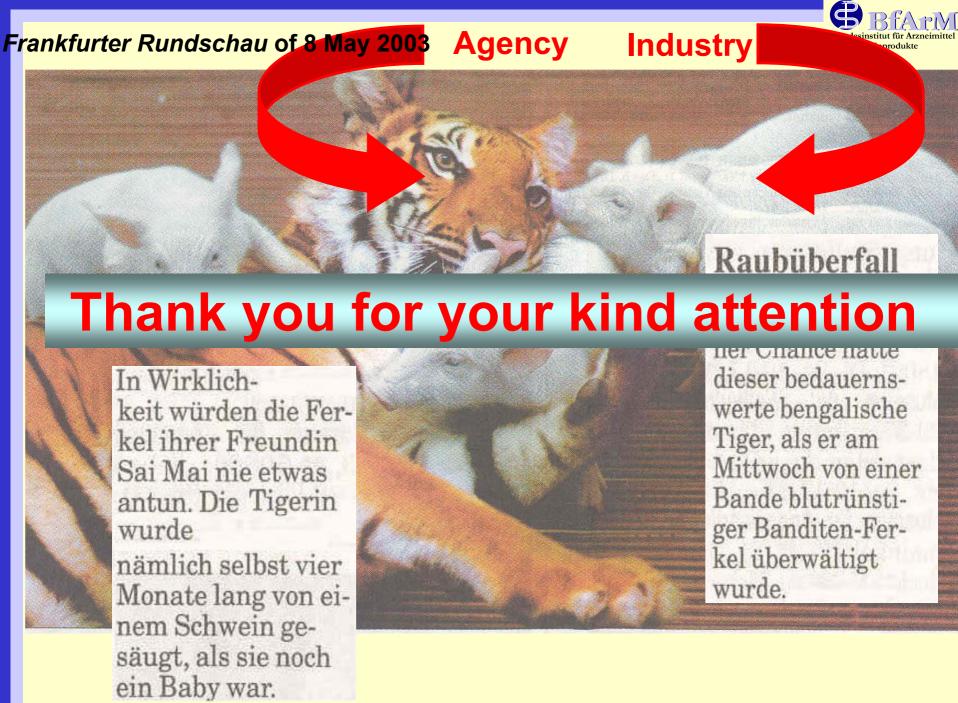
How to survive ?? (Especially small ones)

Centre of excellence (EU and CC) ??
 or "full provider" ??



BfArM's Proposed Solution

- Cooperation on a network-basis
- Promotion of research and development via scientific expertise
- The lager ones as "full providers"
- The smaller ones as centres of excellence
- Cooperation within the procedures



Use of Experts in BfArM

- 1 -

- BfArM as a large competent authority has many internal experts in the fields of
 - Regulatory affairs
 - Phamaceutical quality
 - Non-clinical issues
 - Clinical issues
 - Pharmacovigilance
- But wants (and practices) use of external experts from Candidate Countries

Experts in BfArM

. 2 -

- National procedures (Internal and external experts)
- Mutual recognition procedures (Internal experts*, external experts only in exceptional cases)
- Centralised procedures (Internal experts only*)

(* with the exception of CC colleagues)